



IR Website ANALYTICS you can act on

Now you can know the person's name, contact details, contact type, company and exactly which path they took to view pages and files from your IR Website.

Access to analytics data

- Analytics dashboard access via secure login or SSO
- Daily analytics email reporting
- Custom export options to create AI ready datasets

Visit equisolve.com to schedule a demo

Types of individuals who are identified and named:

- Individual investor
- Analyst
- Broker/Investment advisor
- Portfolio manager
- Banker/Financing source
- Press/Media
- Consultant
- Employee
- Customer/Client
- Other



Quanta Services, Inc.

Logged in as david@equisolve.com | Log Out

Home Content Database Contacts Billing Settings Search Analytics

Custom date filtering

Custom export

Analytics Dashboard

Home / Analytics Dashboard

Start Date 2023-12-24

End Date 2024-01-23

Submit

Export Data

Select Data Points

Top Portfolio Manager

Visitor	Visits
Charley Walker cwalker@blackrock.com	34
Johnson Luetgen johnsonluetgen@merrill.com	29
Cicero Schumm cschumm@jpmorgan.com	21
Myrl Brekke mbrekke@fidelity.com	18
Scotty Lakin slakin@vanguard.com	10

Top Analyst

Visitor	Visits
Kaylie Kub kkub@chase.com	51
Jaqueline O'Connell jocConnell@moringstar.com	49
Josh Thompson josh.thompson@thetstreet.com	36
Jazmyn Reichel reicheljazmyn@ubs.com	25
Santa Muller mullers@cloud.com	17

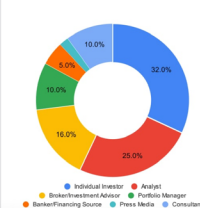
Top Individual Investor

Visitor	Visits
Christelle Kovacek ckovacek@gmail.com	42
Magali Schinner magali.schinner@aol.com	39
Elmer Wuckert ewuckert@yahoo.com	32
Katheryn Ziemann katheryn.ziemann@gmail.com	27
Freddie Koss fkoss@icloud.com	18

Top Broker/Advisor

Visitor	Visits
Jason Lee jason.lee@vanguard.com	39
Rose Grant rose.grant@schwab.com	37
Abigail Paterson abipati@fidelity.com	28
Stephen Clark stephenc@facet.com	24
Angela Graham agraham@edwardjones.com	15

Visitor Makeup



User type

Name

Email address





Investor type

Organization

URLs/Files

Visitors

Total visitors for time period: 12,678

Category	Name	Email Address	Investor Type	Organization	Path & Files
Standard	Amelia Henderson	amelia.henderson@gmail.com	Broker/Investment Advisor	Apex Holdings Inc.	View Path & Files
Visit Date	Timestamp	Path/file			
	January 23, 2024	01:20 PM	Q3_2023_Earnings_Release.pdf 		
		01:15 PM	/news-events/press-releases/detail/334/quanta-services-reports-fourth-quarter-and-full-year-2022 		
		01:13 PM	/news-events/press-releases 		
		01:12 PM	/ 		
Regulator	Victor Lang	vlang@sec.gov	-	U.S. Securities and Exchange Commission	View Path & Files
Activist	Warren Slater	wslater@yahoo.com	Consultant	Diligence Financial Services	View Path & Files
Standard	Emma Lawrence	elaw@gmail.com	Banker/Financing Source	Flow Financial	View Path & Files
Standard	Rose Grant	rose.grant@gmail.com	Broker/Investment Advisor	Marshall Financial Holdings	View Path & Files
Standard	Alexandra King	alex.king@spyglass.com	Analyst	Spyglass Financial Inc.	View Path & Files

Expanded to view page details

Know precisely who to target during

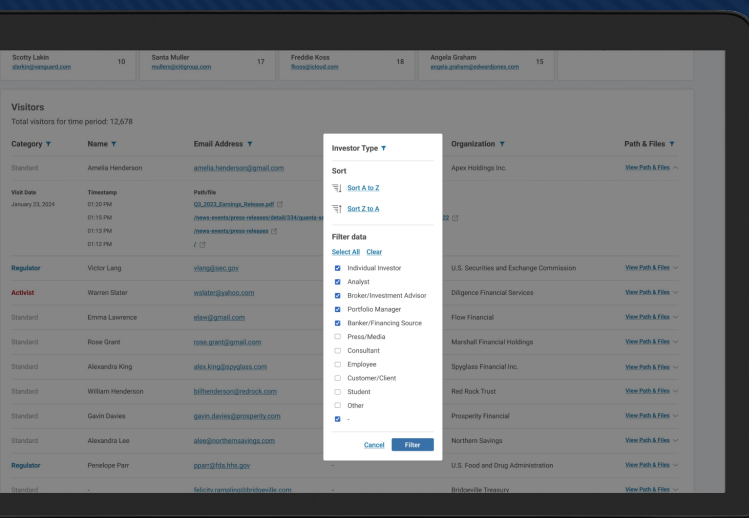
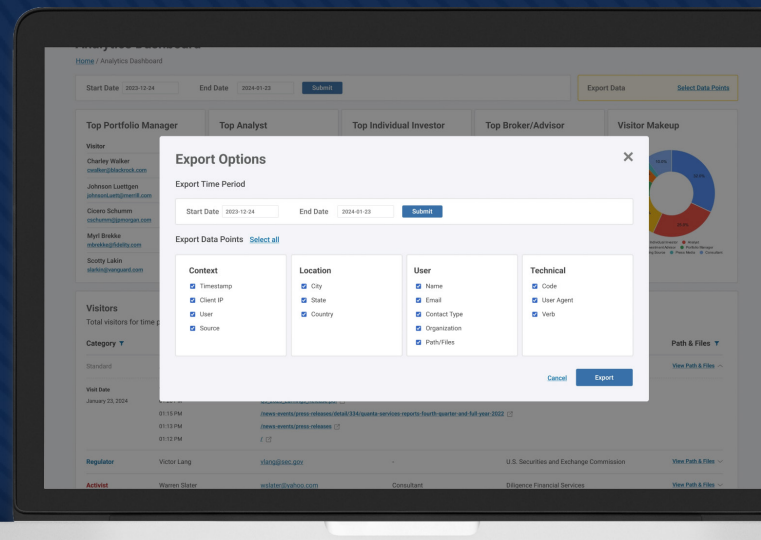
- Capital raises
- IPOs
- Secondary offerings
- Follow-on offerings
- Private placements
- Direct listings
- Road shows

Gauge event performance and interest by individuals during

- Non-deal roadshows
- Investor/analyst days
- Earnings
- Marketing/advertising campaigns
- Investor conferences
- Fireside chats
- ESG/DEI reporting

Custom exporting options

- Export visitor data to your preferences by filtering data points that provide you the most value
- Customize start and end dates for exporting AI ready datasets



Custom filtering options

- Sort and filter with an intuitive and natural interface
- Save your selections to save time for repeat viewings

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